

Speaking Topics – Nouriel Roubini – January 2026

- AI Leading to Secular Boom and Which Potential Risks
- The Technologies and Industries of the Future and Their Impact on Growth: AI/ML, semiconductors, robotics and automaton, bio-medical research, quantum computing, defense tech space exploration and exploitation, ag-tech, renewable energy, fusion energy, fin-tech and blockchain, new material science, mobility revolution, new cryptography. Winners and losers within countries and across countries. Which impact on Productivity and Potential Growth.
- Impact of AI and Tech Innovation on Jobs and the Labor Markets: New Jobs of the Future or Mass Technological Unemployment
- Is US Exceptionalism Over or Enhanced by the US Leadership in the Technologies of the Future?
- Global Climate Change Economics: What Feasible Options?
- US and Global Macroeconomic Outlook 2025: Goldilocks, or Recession or No Landing?
- US Economic Outlook Under Trump: Which Upside or Downside Risks?
- Outlook for the Fed, Other Central Banks and Central Bank Independence? Who Will Be the Next Fed Chair and How Dovish His Policies?
- Is the US Dollar's Exorbitant Privilege Over and De-Dollarization a Material Risk?
- Will the US Dollar Weaken Over Time and Lose Its Global Reserve Currency Status?
- Markets and Asset Prices Ahead: New Equity Market Highs or a Bursting Bubble?
- Is AI in a Bubble or Some Frothiness or on the Way to Further Boom as AGI is Ahead of Us?
- Economic and Market Impacts of Geopolitical Risks (Middle East including Israel-Iran, Russia-Ukraine, Venezuela, US-China)
- Financial and Debt Crises Ahead and Where? Private and Public Debts Surging and the Risk of Fiscal Dominance
- Will Large Private and Public Debt be Monetized Leading to Fiscal Dominance and Debasement of Fiat Currencies?
- Higher Long Bond Yields as High Debt/Deficits Lead to Higher Financing Costs or Lower Yields as Economic Weakness, Risk-Off and Financial Repression Prevails?
- Secular Stagflation Ahead Or Secular Boom?
- Megathreats: How to Address them and Resolve Them?
- Outlook for Crypto, Blockchain and Digital/Tokenized Assets
- Future of Money and Payment Systems (Domestic and Cross-Border): CBDCs, Stablecoins, Tokenized Deposits or Crypto-Currencies ?
- Future of Finance: Traditional Finance Revamped, Fin Tech or Decentralized Finance?
- Mother of All Debt Crises Ahead? In Which Countries and Sectors?
- Risks of Trade Wars, Deglobalization, Globalization, De-Risking and De-Coupling

- US-China Scenarios: Cooperation, Confrontation/Collision Course or Managed Strategic Competition?
- China's Economic Outlook for 2026: Soft or Hard or Bumpy Landing?
- Who Will Win the Race for AI and the Technologies of the Future: US, China or Both?
- End of the Rule-Based International Order: Move to Spheres of Influence or Global Rivalries About Global Hegemony Between the US and China?
- Which Outlook for EU and Eurozone: Greater Integration or Dis-Integration?
- Japan: A Rising or Declining Sun? Economic and Market Outlook
- Will India Become an Economic and Geo-Political Superpower?
- What is the Future of the BRICS? More Integration or Shambolic Coalition With Divergent Interests?
- Risks and Opportunities in Emerging Markets: Asia, Latin America, Middle East, Eastern Europe and Africa
- Backlash Against Liberal Democracy and Rise of Populism: Causes and Policy Solutions
- Utopian or Dystopian Future for the World as AI and Geopolitical Risks Emerge?
- Outlook for oil, energy markets and the Middle East economies